



MEETING AGENDA

MARCH 18, 2013

11:00 A.M

**California State Treasurer's Office
915 Capitol Mall, Room 587
Sacramento, CA 95814**

Additional Teleconference Locations:

**Hartnett, Smith & Paetkau
777 Marshall Street
Redwood City, CA 94063**

**Manatt Phelps & Phillips, LLP
695 Town Center Drive, 14th Floor
Costa Mesa, CA 92626**

**ML Street Properties
855 M St, Suite 1110
Fresno, CA 93721**

PUBLIC COMMENT

An opportunity for public comment will be provided at the outset of the meeting. **Those persons, who wish to comment on agenda and non-agenda items, are required to submit their requests to Board Secretary before the start of the meeting by filling in the green cards.** Typically public comment will be limited to 90 seconds per person, however the Chair may decide to shorten or lengthen the public comment periods, at his or her discretion.

	<u>Responsible Party</u>	<u>Status</u>	<u>Duration</u>
1. Approval of Minutes from March 6, 2013 Meeting	T. Fellenz	A	3 min.
2. Memorandum of Understanding (MOU) Between the Authority and the Peninsula Corridor Joint Powers Authority (Caltrain) <i>Staff will propose that the Board enter into a revised MOU with Caltrain for the purposes of developing the blended system featured in the Revised 2012 Business Plan.</i>	B. Tripousis	A	15 min.
3. Closed Session Pertaining to Litigation <i>The Authority will meet in closed session pursuant to Government Code section 11126(e)(2)(C), regarding the possibility of initiating litigation.</i>	T. Fellenz	--	--

Following closed session, the Authority will reconvene in open session.

4. Consideration of request to the High-Speed Passenger Train Finance Committee to approve resolutions under the Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, authorizing the issuance of bonds and commercial paper notes as follows: <i>Resolution IX, authorizing the issuance of State of California High-Speed Passenger Train Bonds or Commercial Paper Notes in the principal amount not to exceed \$8,599,715,000.*</i>	T. Fellenz	A	20 min.
--	------------	---	---------

Resolution X, authorizing the issuance of State of California High-Speed Passenger Train Refunding Bonds to refund bonds and notes issued under Resolution IX and bonds issued under Resolution X.

5. Adjournment

* Note: The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

Reasonable Accommodation for Any Individual with a Disability

Any Individual with a disability who requires reasonable accommodation to attend or participate may request assistance by contacting the Authority at (916) 324-1541. Requests for additional accommodations for the disabled, signers, assistive listening devices, or translators should be made no later than one week prior to the meeting.